

We work to make **LIFE** easier!

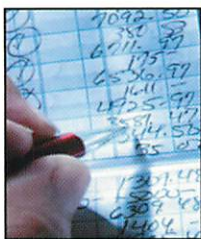
Simply Balanced Solutions, LLC is a daily money management company. We provide bill pay, organization and security services for Seniors and their families.

Our mission

is to make your life and the lives of your loved ones easier. We simplify the management of your daily finances and provide solu-



tions that bring balance not only to your checkbook, but your family as well.



When you work with us you remain in control of your finances, just without the hassle. In fact, you will find that with our service you will be better informed about your finances which can bring peace of mind to you and your family.

Simply put, we take care of you so that you are able to devote your time and energy to the things and people that matter, not your paperwork.



BILL PAY – ORGANIZATION – SECURITY

Our Services:

- Recurring Bill Payment
- Complete Cash Management
- Legal Document Organization
- Financial and Tax Organization
- Identity Theft and Fraud Protection
- Education and Instruction
- Communication and Reporting

While our services are vast they are also highly customized.

We are committed to working with you and your legal, tax and other financial professionals to ensure that your particular needs are met.



Jennifer Shulman

earned her BS in Accounting at the University of Florida and her MBA from Saint Leo's University. She began her career as a financial auditor and a Senior Accountant. Expertise, organization and accountability were all valued traits in both of these positions and she continues to employ these traits in all aspects of her professional life.

Jennifer has seen more and more Seniors dealing with worsening health, loss of a loved one, and victims of scams and financial abuse. Jennifer wanted to combine her accounting expertise and her passion for helping people resulting in the creation of Simply Balanced Solutions.

Jennifer is committed to providing all of her clients with nothing less than the highest level of professionalism, integrity, and confidentiality.



Jennifer L Shulman

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